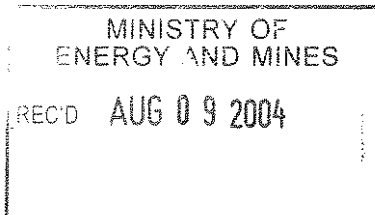




Imperial Metals

August 3, 2004

Mr. Ed Pittman
Inspector of Mines
Ministry of Energy & Mines
2275 Quinn Street
Prince George, BC V2N 2X4



Imperial Metals Corporation
580 Hornby Street, Suite 200
Vancouver, B.C.
Canada V6C 3B6
Tel: 604.669.8959
Fax: 604.687.4030
www.imperialmetals.com

**Re: Mount Polley Mine
Application for Amendment to M-200 Mine Plan and Reclamation Program**

Dear Mr. Pittman:

Please find enclosed five digital copies of the Mines Act Permit M-200 Amendment Application Northeast Zone. The application, prepared by David Pow, P.Eng., of DJP Consulting, amends the mine and reclamation plan for Mount Polley to include the mining of a new pit, the Wight Pit located 1.5 kilometres northeast of the Bell Pit.

For your information, a copy of the Amendment Application has also been sent to the following individuals:

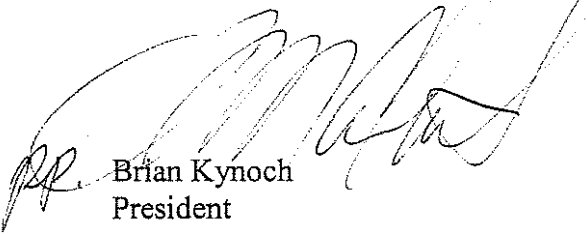
MEM Victoria
WLAP WL
MOF
Health
LWBC
DFO
Environment Canada

✓
Chris Carr; John Errington and Diane Howe
Douglas Hill
Gerry Venos
Dave Manning
Connie Haeussler
Judy Hillaby
Stephen Sheehan

Imperial is hoping to reopen the Mount Polley mine as soon as possible, and looks forward to working with you to expedite your review of this amendment. Please do not hesitate to call if you need any further information.

Sincerely,

IMPERIAL METALS CORPORATION


Brian Kynoch
President

Encl.