

April 23, 1999

Mr. George Wight,
Mine Manager
Mount Polley Mine
PO Box 12
Likely, BC V0L 1N0

✓ FILE: 14745-40/MTPO/01
GRIT Ref: 2964

Dear Mr. Wight:

Re: Tailings Storage Facility Annual Report 1997

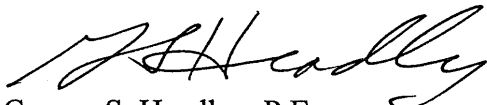
Thank you for submitting the report Mount Polley Mine Tailings Storage Facility, 1998 Annual Inspection Report prepared by Knight Piesold, dated June 26, 1998.

This report satisfies the geotechnical requirements of Section 9.3.2 of the Health, Safety and Reclamation Code for Mines in British Columbia (Code). The report is very well written with clear recommendations for work to be completed by the mine.

Please note that the report is dated for 1998 but was submitted for the year 1997. This difference has been discussed with K. D. Embree of Knight Piesold Ltd. It is understood that the 1998 report will be submitted shortly and will include the as-built information for 1998 construction.

If you have any questions or comments, please contact me at (250) 952-0485.

Yours sincerely,



George S. Headley, P.Eng.
Senior Geotechnical Engineer

GH/ss

cc: D. Morgan, MEM, Prince George