

4745-40/MT/PO/01

**FAX COVER LETTER**

MP00090

<b>TO: MAJM Corporation Ltd</b>  cc Malcolm Swallow George Headley  <b>DESTINATION FAX NO:(416) 247-1071</b>	<b>FROM: Knight Piesold Ltd.</b> #1400 - 750 West Pender Street Vancouver, B.C. CANADA V6C 2T8 Tel: (604) 685-0543  <b>APPROVED BY:</b> <i>KJB</i>  <b>ORIGIN FAX NO: (604) 685-0147</b>
<b>ATTENTION: Fred Matich</b>	<b>SENDER: Ken Brouwer</b>
<b>SUBJECT: Mount Polley Tailings Facility</b>  <b>PAGE 1 OF 1</b>	<b>DATE: January 18, 1997</b> <b>TIME:</b> <b>FILE NO: 1627.01</b> <b>REFERENCE NO: 7/0426</b> <b>OPERATOR: sp</b>

Dear Fred,

We understood that you have completed your report for the Mt Polley project and we were expecting to receive it several weeks ago, but have not yet seen it. Unfortunately, I have been unable to contact you by telephone, and I'm not sure if your answering machine is working as you haven't returned my calls.

You will appreciate that Mount Polley Mining Corporation, Mr George Headley (MEI) and Knight Piesold are anxious to receive your report so that we can apply for the necessary permits for operation of the facility. Mount Polley Mining intend to store water within the impoundment during the upcoming spring freshet (April) and intend to commission the mill and deposit tailings in mid May. The Ministry of Employment and Investment (George Headley) require a minimum 30 day review period prior to issuing the necessary permits, so we need to make our application by March 1st to enable the initial permits for capture of the spring runoff to be obtained. Unfortunately, we can not complete our application until we have received your report. We trust that you will appreciate the urgency of the current situation and will forward your report as soon as possible.

Please feel free to contact me.

Regards,

Ken Brouwer